

Email: programs@holmanins.com

Tel: (905) 886-5630 Free: 1-800-567-1279

Sports Coach Fitness Trainer Liability Insurance Application Form

www.holmanins.com www.coachinsurance.ca

Sports Coach Fitness Trainer Liability Insurance

This program has been specifically designed for Sports Coach Fitness trainers who provide fitness training to Athletes. This coverage is necessary for paid coachers, unpaid coaches, independent coaches, team leaders, mentors and training instructors that may not be insured whilst working / volunteering whist training individual athletes or with teams or sanctioned bodies that normally would provide insurance protection to them or whilst working on their own ventures. This policy will provide additional protection, in the event their team or sanctioned body does not have insurance or in some cases not enough insurance.

Program highlights:

- · Coach training to athletes with no age restrictions
- 60 different sports and more
- Available in most provinces

It is a Commercial General Liability "Occurrence Form Policy" which includes Injury to Participants. Coverage is portable, allowing you to operate anywhere in Canada at multiple venues, schools, gyms, community centers and parks etc.

NOTE: THIS APPLICATION IS AN IMPORTANT DOCUMENT AND IS BEING RELIED ON BY THE INSURER TO DETERMINE WHETHER IT WILL PROVIDE YOU WITH COVERAGE. PLEASE ENSURE THAT ALL RESPONSES ARE ACCURATE. THIS DOCUMENT WILL FORM PART OF YOUR POLICY.

"Applicant" means the individual practitioner detailed in question 1 overleaf below. This application form must be completed in ink, signed and dated by the Applicant. Please attach an updated and relevant resume/CV together with certificates proving all relevant qualifications in respect of this application. All questions must be answered and where appropriate "Not Applicable" or "N/A" specified. The completed application form along with additional information provided will form part of the contract of insurance with the Insurers. All facts material to the proposed insurance must be disclosed fully and truthfully and to the best of the Applicant's knowledge and belief whether or not they are the subject of a specific question herein. In addition to the information contained in the application form including all supporting documentation, if the Applicant is aware of any other information which it considers may alter, influence or prejudice the Insurers' appraisal of the risk being proposed, this information must be disclosed in conjunction with this application form.

By signing this application form the **Applicant** is consenting to the use of information, including sensitive personal information. Where personal information relates to third parties, the **Applicant** confirms that it has been given the requisite consent to disclose such information to the Insurers for processing.

If there is insufficient space to complete an answer to any question in this application form, please continue on the continuation space (and additional page) provided, which should then be signed, dated, and attached to this application form.

PROGRAM HIGHLIGHTS

Sports Liability (Occurrence Form)

- Injury to Participants \$2,000,000 included
- Personal Advertising Liability Included
- Products & Completed Operations Included
- Voluntary Medical Payments \$10,000
- Incidental Medical Malpractice Included
- Additional Insured Blanket Basis included
- Professional Liability (Claims Made Coverage) included
- Trampoline, Liquor, Abuse /Harassment & Marijuana Exclusions
- Employers Liability Extension Included
- Bodily Injury/Property Damage Deductible \$1,000
- Tenants Legal Liability \$2,000,000

Qualifications

In the event of a claim, the **Applicant** will be required to produce qualification certificates.



American College of Sports Medicine -ACSM

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Approved Organizations

ion applies only to sports specifically detailed below by the Applicant , AND for which the Applicant has an approved relevant qualification ober in good standing from one of the following of approved organizations:
Any recognized Canadian Team or League coach education & certification program
Aerobics and Fitness Association - AFFA

	Signature Date
Applica	nt Acknowledgement
	icant is in any doubt as to whether an individual sport or association is approved for cover under this policy, the Applicant ss this with the Holman insurance Brokers Ltd. prior to accepting cover hereunder.
	Others not listed, please list
	TRX Academy Others not listed please list
	Sports Science and Exercise Science Graduates
	Positive Coaching Alliance
	National Strength and Conditioning Association -NSCA PCDI Canada
	National Personal Training Institute -NPTI
	National Council on Strength and Fitness -NCSF
	National Council for Certified Personal Trainers - NCCPT
	National Coaching Certification Program -NCCP
	National Academy of Sports Medicine -NASM
	International Sports Science Academy -ISSA™
	International Fitness Professional - IFP
	International Coach Federation - ICF
	Infofit
	Goodlife Fitness
	Fit Chicks Academy
	Elite Dryland Training – H2T
	Complete Human Performance - CHP
	Coaching Association of Canada
	Certified Professional Training Network -CPTN
	CanFit Pro™
	Canadian Society Exercise Physiology CSEP-CPT
	Canadian Professionals Standards -CSEP
	Canadian Fitness Education Services -CFES
	Canadian Cycling Association including affiliated Provincial Associations and Clubs
	American Strength and Conditioning Association -ACSM
	American Council on Exercise - ACE



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Personal Information of the Applicant (You) - Please provide the following specific information:

Full Name of Applicant: Corporate Entity Name If Required: Additional premium applies Address: Street Address City Province Postal Code Telephone Number: Business # Cell # Email Address: Fax # Relevant Canadian Qualifications - PLEASE ATTACH CERTIFICATES Name of Association, School or Centre Course Title Dates MM/DD/YY Date Of Birth: Certification number: Please attach copy of certification. Do you provide sports therapy / rehabilitation / massage therapy or personal fitness instruction to Professional Sports persons and/or dencers? Do you teach and/or certify and/or qualify other coaches to teach others? Where an applicant is a teacher, teaching is considered certifying and/or qualifying another to teach others. (This should not be confused with instruction of others in participation of an activity.) Your policy does not extend coverage to the actions of your students. Examples of this would be: i) a student or graduate suese sharm to a patient and an allegation is made that the damages were in whole or in part as a result of insufficient or deficient training. If YES, please advise the relationship to whom and how often. To Whom? How often?													
Required: Addrisos: Street Address Province Postal Code Telephone Number: Business # Cell # Email Address: Fax # Cell # Relevant Canadian Qualifications – PLEASE ATTACH CERTIFICATES Name of Association, School or Centre Course Title Dates MM/DD/YY Date Of Birth: Organization Name Certification number: Organization Name Do you provide sports therapy / rehabilitation / massage therapy or personal fitness instruction to Yes No Professional Sports persons and/or dancers? Yes No Where an applicant is a teacher, teaching is considered certifying and/or qualifying another to teach others. (This should not be confused with instruction of others in participation of an activity.) Your policy does not extend coverage to the actions of your students. Examples of this would be: i) a student or graduate injuring another student during practical training. ii) a student or graduate acuses harm to a patient and an allegation is made that the damages were in whole or in part as a result of insufficient or deficient training. If YES, please advise the relationship to whom and how often. Attach relevant qualifications.		Full Name o	f Applica	int:	First	Name				Initial	Last Name		
City		Required: A								1			
City		Address:	Street	Address									
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Attach relevant qualifications To Whom? How often?		i) a studer ii) a stude	nt or gradent or gradent	uate injuring duate cause	anothe s harm	er studen i to a pat	t dur tient	ing practical train and an allegatio	ning.			in	
Do you teach other Professional Trainers? ☐ Ves ☐ No.		To Whom?)					How often?					
		Do you tea	ch other	Professional	Traine	ers?						Yes	□ No



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Note: Additional Insured

The policy being applied for includes Blanket Additional Insured's however if you require a specific individual certificate to be issued there is an additional charge

8	Do you require liability coverage Please indicate the relationship, the following:			pace is	required, plea	se complete	☐ Yes	□ No	
	requested the following entities are to ured. The certificate applies to the na					t to the operation	on of the Nai	med	
	e and complete address, including po	stal code AND email	of Additional Insured:			Interest in the			
Name	Name: Corporal Municipa								
Email						☐ Studio	anty		
Addre	ss: (Street)		Province:	Postal	Code:	☐ Sponso☐ Landlor coverage may	ord * additional		
							· ·		
9.	Do you do practice Online, provio	de E-Services, or do	Internet training and	d/or Vid	eos?		☐ Yes	☐ No	
10.	Have any negligence claims even	r been made agains	t you whether succe	ssful or	otherwise?		☐ Yes	☐ No	
11.	Has the Applicant ever been coprosecution pending?	onvicted of a crimina	I offence, other than	n a moto	oring offence,	or have any	☐ Yes	☐ No	
12.	Have any libel or slander claims, infringement of copyright or breach of confidentiality ever been made against you?						☐ Yes	☐ No	
13.	Have any sexual harassment and/or abuse claims ever been made against you?						☐ Yes	☐ No	
14.	Please confirm participants complete a Par-Q prior to participating in activities?						☐ Yes	☐ No	
15.	Please confirm participants sign	a waiver of liability for	or all contact sports.				☐ Yes	☐ No	
16.	Number of hours worked weekly:		-						
17.	Is there a certified coach on site	at all times of operat	tion?				☐ Yes	☐ No	
18.	Will there be any activities that include the use of a trampoline over 40 inches in diameter?						☐ Yes	☐ No	
19.	Do you have safeguards or procedures you employ to avoid injuries?						☐ Yes	☐ No	
20.	Do you operate your business outside of Canada and require to be insured?						☐ Yes	☐ No	
21.	. Do you have any employees?						☐ Yes	☐ No	
22.	Does your training include outdo	or cycling?					☐ Yes	☐ No	
23.	Do you currently purchase Liabili	ty and/or Profession	al Liability Insurance	e? If YE	S , please giv	e full details:	☐ Yes	☐ No	
	LIMIT:	DEDUCTIBLE	EXPIRY DAT MM/DD/YY	E	TYPE OF I	NSURANCE	PREN	ИIUM	



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Professional Coaching Services

Please	Please $oxtimes$ all that apply below.							
Level	A:							
	Athletics, Track and Field		Badminton		Bowling 5-Pin			
	Bowling 10-Pin		Curling		Golf			
	Lawn Bowling		Racquetball		Tennis			
Level	B:	·						
	Archery		Baseball		Basketball			
	Broomball		Canoe		Cricket			
	Cross Country Skiing		Fencing		Field Hockey			
	Figure Skating		Handball 4 Wall		Kayak			
	Running		Rowing		Soccer			
	Softball		Squash		Swimming			
	Synchronized Swimming		Team Handball		Volleyball			
	Water Polo							
Level	C·							
	Boxing		Football, touch only		Football, flag			
	Hockey		Ice Skating, Ice Dancing, Figure Skating		Judo			
	Karate		Orienteering		Roller Skating / Blading			
	Shooting, Rifle, Shotgun, incl Range Warden		Taekwondo		Wakeboard / Kneeboard			
	Water Skiing (no barefoot)							
Level	D:							
	Biathlon		Blind Sports (Goalball)		Cerebral Palsy Sports (Boccia)			
	Cycling excluding Mountain Bike		Deaf Sports		Freestyle Skiing			
	Lacrosse		Marathon Training Coach		Ringette			
	Rugby		Running Coach		Special Olympics			
	Speed Skating		Table Tennis		Triathlon			
	Wheelchair Basketball		Wrestling					
Level	E:							
	Alpine Skiing		Bobsleigh/Skeleton		Cycling with Mountain Bike			
	Diving		Equestrian		Gymnastics			
	Luge		Nordic Combined		Parachuting			
	Ski Jumping		Snowboarding		Water Ski - Barefoot			
	Weightlifting							



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PREMIUM CALCULATION

COVERAGE - Liability includes Professional Liability - Deductible \$1,000

Please select and check off to	he required limi	t and level. Wr	ite the applicable	premium in the col	umn.	▼	
▼ Check off one ►							
LIMIT OF INDEMNITY	Level A	Level A - B	Level A - C	Level A - D	Level A - E	PREMIUM	
☐ \$1,000,000 Per Claim, \$1,000,000 Aggregate	\$200.00	\$225.00	\$275.00	\$325.00	\$490.00	\$	
\$2,000,000 Per Claim, \$2,000,000 Aggregate	\$245.00	\$275.00	\$325.00	\$370.00	\$550.00		
\$3,000,000 Per Claim, \$3,000,000 Aggregate	\$265.00	\$320.00	\$385.00	\$430.00	\$650.00		
\$5,000,000 Per Claim, \$5,000,000 Aggregate	\$285.00	\$375.00	\$450.00	\$500.00	\$700.00		
Additional Premium Appli Please ⊠ all that apply below							
☐ Bootcamp		☐ Ropes			\$50 Each	\$	
☐ Hot Yoga Above 40 Celsi	us				\$100	\$	
☐ Fitness with Gym equipm machinery with moveable pa	- \$150 each	\$					
☐ Tire Fitness	\$150 each	Φ					
Optional Coverages Please ⊠ all that apply							
NOTE: This policy includes Blanket Additional Insured's however if they require a specific individual certificate to be issued there is an additional Charge of \$25 each plus tax and we require the following information. \$25 Each							
Additional insured - Quest application.	stion 8: Please	complete full nar	ne and address of	n page 5 of this			
☐ Entity Coverage (Corporat	e Name) – Ques	stion 1			\$100	\$	
☐ Teaching to other Profess	ionals – Questi	on 7a			\$100	\$	
☐ Online, E-Services, Interne	\$150	\$					
☐ World-wide coverage Terr	\$150	\$					
	Policy Fee	\$50.00					
	t before Tax	\$					
For residents of Ontario add 8%, Manitoba add 7%, Newfoundland & Labrador add 15% Saskatchewan 6%						\$	
TOTAL INCL						\$	

All premiums are annual and 100% retained. Please retain a copy for your records as no other invoice will be provided.

Please advise the date proposed insurance required is to be	MM/DD/YYYY
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effective:	

Protection of the Applicant's Personal Information:

By completing this application and returning it to Holman Insurance Brokers Ltd., the **Applicant** agrees and consents to the collection, use and disclosure of such information, including any personal information, by Holman Insurance Brokers Ltd. For the following purposes:

- Communicating with the Applicant
- Assessing the Applicant's application for insurance
- Disclosing information to Insurance Companies
- Negotiating, maintaining, or renewing insurance on the Applicant's behalf
- Providing claims assistance and service.
- Advising the Applicant of other products or services
- Complying with regulators and legal authorities

For more information about our privacy policies and practices or for a copy of our Privacy Policy please visit our web site www.holmanins.com or contact our Privacy Officer at Holman Insurance Brokers Ltd.

DISCLOSURE OF MATERIAL FACTS

It is essential that every **Applicant** when seeking a quotation, taking out or renewing an insurance policy reveals to the prospective Insurer(s) any material facts or information (including any material circumstances or change in circumstances) which might influence the judgment of Insurer(s) in determining the premium or in determining whether they will accept the risk. Failure to do so may render the contract of insurance voidable from inception at the option of the Insurer(s) and enable them to repudiate liability there under. If you have any doubt as to what constitutes a material fact or circumstance, seek professional advice.

PROGRAM DISCLOSURE

Your coverage will be placed with a program administered by Holman Insurance Brokers Ltd. We have engaged in a marketing process to offer a competitive product on a group basis with insurers be we have not acted as a broker for any individual participant. Should your application not be accepted for whatever reason by the insurer, the information may be used by Holman to seek an alternative insurer if available.

EMAIL AUTHORIZATION

In an effort to bring our policy holders the most cost-effective insurance plan, all of our correspondence is completed electronically, including renewal applications, invoicing and the delivery of the policy documents. The email address supplied by you in this application will be used. We must be notified of any change to your email address. The policy holder agrees that it will hold Holman Insurance Brokers Ltd. harmless with respect to any e-mail changes caused by the policy holder's failure to provide current and valid information for the receipt of documents.

The Applicant/policy owner further agrees that the policy documents transmitted electronically by Holman Insurance Brokers Ltd. to the electronic address supplied are in lieu of all other forms of communication. The policy Owner accepts that electronic delivery of policy documents is sufficient to meet all reporting requirements of the policy.

The email address supplied may be used to notify you of other related insurance products of interest to you.

DECLARATION

I/we declare that the above statements are true in every respect. I/we hold qualification certificate(s) for the therapy(ies) stated on this application form. I/we have not withheld or misrepresented any material fact. I/we agree that this application will form the basis of the contract between me/us and Holman Insurance Brokers Ltd. I understand there is no coverage in effect until confirmed in writing by Holman Insurance Brokers Ltd.

Signing this Application does not bind the Applicant to enter into this insurance.

It is hereby agreed that the Insurer is authorized to make any investigation and inquiry in connection with this Application that it deems necessary.

Applicant's Signature	Date



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Print Name



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Sport Coach Liability Checklist

Application completed in full. All questions must be answered.	
Organization Documentation (eg. Certificate of Membership).	
Premium calculation including tax for options – page 3.	
☐ cheque attached ☐ online Bank confirmation # if online Name of Bank	
Method of Payment (must accompany application, instructions next page)	
☐ cheque attached (your cancelled cheque is your receipt)	
online Internet payment (Bill Pay) Bank confirmation # Name of Bank	
confirmation receipt provided by bank provider	
☐ Visa/Master Card - email confirmation receipt will be sent provider upon transaction	
Please keep a copy your application and payment receipt (ie cheque, Bank confirmation or onlin	e payment receipt).
An invoice will not be issued.	

Return completed application and additional materials requested to:

Holman Insurance Brokers Ltd. 1 Valleywood Drive, Suite 100, Markham ON L3R 5L9 Telephone:(905)886-5630

Email: programs@holmanins.com



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PAYMENT OPTIONS

Credit Card, Visa or Mastercard

1. Go to https://www.policypayments.com/Holman?step2

Note: There is a administrative fee of 2.50% charged.

Interac e-Transfer ®

If you wish to pay by Interac e-Transfer ® you can send to etransfer@holmanins.com with no need to provide an answer to a security question. Is it safe to send an Interac e-Transfer® transaction without a security question as Holman Insurance Brokers Ltd. is registered for Autodeposit, whereby our bank has verified our identity.

Internet Banking

Each bank has designed a unique format for their web site. However, the necessary procedures are generally similar.

- 1. Under Bill Payment: Choose Add Payee/Bill.
- 2. Enter Holman. Choose All Categories and province Ontario and submit.
- 3. Under Bill company/Payee Select Holman Insurance Brokers Ltd. and enter your account number which is THE FIRST FOUR LETTERS OF YOUR LAST NAME FOLLOWED BY XX1
- 4. Select the account you wish to withdraw the funds from. (i.e. credit card, savings, chequing, line of credit). Indicate the amount of payment and submit. A confirmation and reference number will be displayed to acknowledge your payment.

Telephone Banking

- 1. Request your bank set up a new Payee/Bill to do a Bill Payment.
- 2. Request the addition of a new Payee/Bill Company: Holman Insurance Brokers Ltd.
- 3. Your account number is THE FIRST FOUR LETTERS OF YOUR LAST NAME FOLLOWED BY XX1
- 4. Your banking institution will then take your payment over the telephone by your choice of payment method.

Debit Card Payments

- 1. Contact your bank by telephone or visit bank in person. Request that they set up an option to allow you to make Bill Payments by Debit Card.
- 2. Request the addition of a new Payee/Bill Company: Holman Insurance Brokers Ltd.
- 3. Your account number is THE FIRST FOUR LETTERS OF YOUR LAST NAME FOLLOWED BY XX1
- 4. Once you have set up Holman Insurance Brokers Ltd., you are able to proceed with payments via your branch ATMs with your debit card
- 5. Choose banking option: Bill Payment and follow your bank instructions.

In Person at the Bank

- 1. At your own bank, request they set up a new Payee/Bill to do a Bill Payment.
- 2. Request the addition of a new Payee/Bill Company: Holman Insurance Brokers Ltd.
- 3. Your account number is THE FIRST FOUR LETTERS OF YOUR LAST NAME FOLLOWED BY XX1
- 4. You can choose to pay via the different accounts you hold with that particular bank or by other financial institution credit cards.
- 5. When paying in person at different financial institutions, bring your invoice/statement and request to make a Bill Payment.
- 6. Advise the teller that the Payee is Holman Insurance Brokers Ltd. and follow the prompts from step #2.

Note: Do not ask for a wire transfer or funds transfer, the banks charge you extra for this service and charge us extra for which we do not reimburse. These additional fees can range as high as \$50 or more.

By Mail

Cheque or money order payable to: Holman Insurance Brokers Ltd. 1 Valleywood Drive, Suite #100 Markham ON L3R 5L9

NSF payments - \$25 Fee